

BPTL/Sec/46/2025-26

February 13, 2026

To,
The Manager
BSE Limited
Bombay Stock Exchange,
P. J. Towers, Dalal Street,
Mumbai-400001

Script Code: 522105

Sub: Outcome of the Board Meeting - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform you that that the Board of Directors of Birla Precision Technologies Limited ("the Company") at their meeting held today, i.e. Friday, February 13, 2026, have, inter alia, considered the following matters:

a) Financial Results

Approved the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025, and noted the Limited Review Report thereon issued by the Statutory Auditors of the Company

The Unaudited Standalone and Consolidated Financial Results along with Limited Review Report of the Statutory Auditors, for the Quarter and Nine months ended December 31, 2025, are enclosed herewith.

b) Revival/Continuation of Operations of Wholly Owned Subsidiary of the Company

In furtherance of our earlier intimation ref PM/BSE/06/2025-26 dated May 23, 2025, submitted to the BSE Limited regarding the proposal for initiation of the closure process of Birla Precision Technologies GmbH, a Wholly Owned Subsidiary of the Company, we wish to inform you that the Board of Directors of the Company have approved the rescinding of the aforesaid proposal. Accordingly, the proposal to close Birla Precision Technologies GmbH has been withdrawn, and no further action in this regard will be taken at this stage.

The Meeting of the Board of Directors commenced at 6.00 P.M. IST and concluded at 6.20 P.M. IST

Kindly take the same on record.

For Birla Precision Technologies Limited

Sweta Gupta
Company Secretary & Compliance Officer

Encl: A/a

Birla Precision Technologies Limited

Regd. Office: Dalamal House, First Floor, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400 021

Tel.: +91 022-66168400

E-mail : info@birlaprecision.com **Website :** www.birlaprecision.com

An ISO 9001:2000 & ISO 14001:2004 **Company CIN:** L29220MH1986PLC041214

Independent Auditor's Review Report on Standalone unaudited quarterly and nine months ended financials results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of

Birla Precision Technologies Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Birla Precision Technologies Limited (hereinafter referred to as "the Company") for the quarter and nine months ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matters

5. The comparative figures for the corresponding quarter & nine month ended December 31,2024 and the financial statements of the company for the year ended March 31,2025, included in these financial results, were reviewed/ audited, respectively, by the Predecessor Auditor who expressed an unmodified conclusion/opinion, respectively, on that financial information on February 06, 2025 & May 23, 2025 respectively.

For T R Chadha & Co LLP

Chartered Accountants

Firm Regn. No: 006711N/N500028

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Alka Hinge

(Partner)

M. No. 104574

UDIN: 26104574LMGDJ09472

Place: Mumbai

Date: February 13th 2026



Independent Auditor's Review Report on consolidated unaudited quarterly and nine months ended financial results of Birla Precision Technologies Limited pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of Birla Precision Technologies Limited

1. We have reviewed the accompanying Statement of Consolidated unaudited Financial Results of Birla Precision Technologies Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and nine month ended 31 December 2025, being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of following subsidiaries;

Foreign Subsidiaries – Birla Precision USA and Birla Precision GMBH

Indian Subsidiaries – Birla Durotool Private Limited, Birla Engineering Private Limited and Birla Accucast Private Limited.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, Including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We did not review the interim financial information of five Subsidiaries included in the Statement, whose interim financial information reflects total assets Rs. 9.75 crores as at 31 December 2025 and total revenue of Rs 6.79 crores. These interim financial information and interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

7. Subsidiaries located outside India whose financials results and other financial information have been prepared in accordance with accounting principles generally accepted in its country and which have been reviewed by other auditors under generally accepted auditing standards applicable in that country. The Holding Company's management has converted the financial results of the subsidiary located outside India from accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affair of these subsidiaries located outside India is based on report of the other auditors and conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Other Matters

8. The comparative figures for the corresponding quarter & nine month ended December 31, 2024 and the financial statements of the company for the year ended March 31, 2025, included in these financial results, were reviewed/ audited, respectively, by the Predecessor Auditor who expressed an unmodified conclusion/opinion, respectively, on that financial information on February 06, 2025 & May 23, 2025 respectively.

For T R Chadha & Co LLP

Chartered Accountants

Firm Regn. No: 006711N/N500028

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Alka Hinge

(Partner)

M. No. 104574

UDIN: 26104574LIHDWJ8638

Place: Mumbai

Date: February 13, 2026



STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone						Consolidated					
		Quarter Ended		Nine Months Ended		Year Ended		Quarter Ended		Nine Months Ended		Year Ended	
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income												
I	Revenue From Operations	5,534.15	6,097.30	5,332.93	17,449.49	15,467.54	20,718.00	5,755.22	6,376.31	5,679.57	18,094.01	15,939.27	21,356.59
II	Other Income	394.59	76.85	29.93	478.09	129.69	233.04	394.77	25.20	78.71	445.59	150.01	245.36
III	Total Income (I+II)	5,928.74	6,174.15	5,362.86	17,927.58	15,597.23	20,951.04	6,149.99	6,401.51	5,758.28	18,539.60	16,089.28	21,601.95
IV	Expenses												
	Consumption of raw materials and components	1,945.60	2,476.82	1,314.62	6,378.22	3,482.35	5,331.96	1,945.60	2,476.82	1,314.62	6,378.22	3,482.35	5,331.97
	Purchase of stock-in-trade	-	-	32.20	-	43.72	43.73	204.50	359.48	196.48	699.56	398.79	452.63
	Changes in inventories of finished goods, stock-in-trade and semi finished goods	(428.05)	(582.00)	239.49	(924.99)	1,090.12	742.44	(468.11)	(727.57)	249.24	(1,135.79)	995.09	667.47
	Employee benefits expense	1,695.08	1,327.92	1,290.97	4,319.89	3,708.76	4,994.76	1,703.09	1,336.35	1,335.13	4,347.90	3,843.18	5,157.53
	Finance costs	128.29	110.91	144.38	369.58	379.49	566.99	128.68	111.60	147.71	370.89	383.69	571.58
	Depreciation and amortisation expense	102.90	104.05	157.92	316.00	572.23	658.65	102.90	104.05	157.92	316.00	572.23	658.65
	Other expenses	2,350.22	2,102.46	2,129.99	6,269.62	5,856.76	7,735.39	2,369.62	2,138.51	2,172.73	6,349.73	6,015.27	7,917.04
	Total Expenses (IV)	5,794.04	5,540.16	5,309.57	16,728.32	15,133.43	20,073.92	5,986.28	5,799.24	5,573.83	17,326.51	15,690.60	20,756.87
V	Profit/(Loss) before exceptional items and tax (III - IV)	134.70	633.99	53.29	1,199.26	463.80	877.12	163.71	602.27	184.45	1,213.09	398.68	845.08
VI	Exceptional Items	-	-	-	-	89.60	89.62	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V - VI)	134.70	633.99	53.29	1,199.26	374.20	787.50	163.71	602.27	184.45	1,213.09	398.68	845.08
VIII	Tax expense:												
	Current tax	5.87	135.41	(9.34)	300.80	80.38	155.60	12.93	136.50	1.74	308.96	91.46	171.01
	Short Provision of earlier period	-	-	52.47	-	52.47	52.47	-	-	52.47	-	52.47	52.47
	Mat credit entitlement	-	-	36.46	-	36.46	36.46	-	-	36.46	-	36.46	36.46
	Deferred tax	-	-	-	-	-	-	-	-	-	-	-	-
IX	Profit/(Loss) for the period (VII - VIII)	128.83	498.58	(26.30)	898.47	204.89	542.97	150.78	465.77	93.78	904.13	218.29	585.14
X	Other Comprehensive Income	0.15	(215.60)	-	(215.45)	-	32.07	0.15	(215.60)	-	(215.45)	-	32.07
	Total Comprehensive Income for the Period (IX + X)	128.98	282.98	(26.30)	683.01	204.89	575.04	150.93	250.17	93.78	688.68	218.29	617.21
XI	(Comprising Profit / (Loss) and Other Comprehensive Income for the period)												
	Paid-up equity share capital (Face value of Rs. 2/- each)	1367.75	1367.75	1319.75	1367.75	1319.75	1,319.75	1367.75	1,367.75	1,319.75	1367.75	1319.75	1,319.75
	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	14015.46	-	-	-	-	-	13,814.13
XII	Earnings per equity share												
	Basic earnings per share (Rs.)	0.19	0.75	(0.04)	1.34	0.31	0.82	0.23	0.68	0.14	1.35	0.33	0.89
	Diluted earnings per share (Rs.)	0.19	0.73	(0.04)	1.31	0.31	0.82	0.22	0.68	0.14	1.32	0.33	0.89

Notes :

- On November 21, 2025, the Government of India notified four Labour Codes, the Code on Wages, 2019; Industrial Relations Code, 2020; Code on Social Security, 2020; and Occupational Safety, Health and Working Conditions Code, 2020, consolidating 29 labour laws. The Ministry of Labour & Employment also issued draft Central Rules and FAQs to facilitate impact assessment. Based on the best available information and guidance from the Institute of Chartered Accountants of India, the Company recognized an incremental impact in the quarter ended December 31, 2025 totalling Rs. 4.08 Crore towards gratuity and included in employee benefit expenses, primarily due to the revised wage definition. The Company will continue to monitor the finalization of Central and State Rules and further Government clarifications, and will record any additional accounting impact, as required.
- The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 13th February, 2026. The Statutory Auditor's have carried out a limited review of the above results pursuant to Regulation 33 of SEBI (Listing obligation and disclosure requirements) Regulations 2015 and furnished their report thereon.
- Effective from 1st April 2018, the Company has reclassified two reporting segments namely, 1. Tooling 2. Automotive Components as reporting segments under Ind AS 108.
- Corresponding previous period/year figures have been regrouped/recast and reclassified wherever necessary to make them comparable.

BIRLA PRECISION TECHNOLOGIES LIMITED

CIN : L29220MH1986PLC041214

Registered Office : Dalamal House, First Floor, Jammalal Bajaj Marg, Nariman Point, Mumbai, Maharashtra-400021

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STANDALONE AND CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2025

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone						Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue												
	a) Tooling	5,812.05	6,009.21	5,262.03	17,555.91	15,181.79	20,334.60	6,041.01	6,236.56	5,657.45	18,175.65	15,673.83	20,985.51
	b) Automotive Components	116.69	164.94	99.57	371.62	405.57	605.96	116.69	164.94	99.57	371.62	405.57	605.96
	c) Other	-	-	1.26	0.05	9.87	10.48	-	-	1.26	0.05	9.88	10.48
	Total	5,928.74	6,174.16	5,362.86	17,927.58	15,597.23	20,951.04	6,157.70	6,401.51	5,758.28	18,547.32	16,089.28	21,601.95
2.	Segment Results Profit(+)/(Loss)(-) (before tax) from segment												
	a) Tooling	240.00	644.87	236.22	1,395.59	794.00	1,198.07	269.01	613.15	367.38	1,409.43	728.87	1,166.03
	b) Automotive Components	(105.30)	(10.88)	(182.94)	(196.33)	(330.19)	(320.95)	(105.30)	(10.88)	(182.94)	(196.33)	(330.19)	(320.95)
	c) Other	-	-	-	-	-	-	-	-	-	-	-	-
	Profit/(Loss) before exceptional item, comprehensive income and tax	134.70	633.99	53.29	1,199.26	463.80	877.12	163.71	602.27	184.45	1,213.09	398.68	845.08
3.	Capital Employed (Segment assets less segment liabilities)												
	a) Tooling	17,821.62	17,753.91	15,485.99	17,821.62	15,485.99	15,139.61	17,625.95	17,536.30	15,255.57	17,625.95	15,255.57	14,938.28
	b) Automotive Components	114.01	121.09	(63.32)	114.01	(63.32)	682.29	114.01	121.09	(63.32)	114.01	(63.32)	682.29
	c) Other	155.02	155.02	154.47	155.02	154.47	154.96	155.02	155.02	154.47	155.02	154.47	154.96
	d) Un-allocable	(269.97)	(338.32)	(60.08)	(269.97)	(60.08)	(89.65)	(269.97)	(338.32)	(60.08)	(269.97)	(60.08)	(89.65)
	Total	17,820.67	17,691.70	15,517.06	17,820.67	15,517.06	15,887.21	17,625.00	17,474.09	15,286.64	17,625.00	15,286.64	15,685.88

Notes:

1 Effective from 1st April 2018, the Company has reclassified two reporting segments namely, 1. Tooling 2. Automotive Components as reporting segments under Ind AS 108.

2 Corresponding previous period/year figures have been regrouped/recast and reclassified wherever necessary to make them comparable.

Date : 13th February, 2026
Place : Chhatrapati Sambhajnagar



For and on behalf of Board of Directors of
Birla Precision Technologies Limited

Ravinder Chander Prem
Managing Director (DIN: 07771465)